NEWS & VIEWS

Sept, 2022

The Pacific NW Heating Cooling Association Serving Oregon and SW Washington

Tuesday, September 27th ORACCA meeting

ORACCA's September meeting will be a presentation on Best Practices for HVAC companies, presented by ORACCA Contractor members who have been there.

Why do ORACCA members and other HVAC companies need this discussion? Most small business owners of HVAC companies do not have a deep or accurate understanding of business fundamentals, especially overhead.

The meeting will be held at Mar-Hy Distributors, 3850 SE International Way, Milwaukie, OR 97222, Thursday, September 22, 2022, at 11:00am. Lunch will be sponsored by Airefco.

For those of you who live to far from Portland to attend in person, the meeting will be available to view on zoom. Paste this ink into your web browser and join the presentation remotely

Join Zoom Meeting

https://us06web.zoom.us/j/

826798706pxd+NiZQINvQWWY7ZILJtmYz9H3UT09

Meeting ID: 823 6798 5706

Passcode: 012112 One tap mobile

+16699006833,,82367985706#,,,,*012112#

 $+14086380968,\!82367985706\#,\!,\!,\!*012112\#$

US (San Jose)

John Karasaki will moderate the presentation using a target audience: \$1-3 million revenue companies that want to grow or at least have something truly profitable to sell for retirement, as subject matter.

Presenters are:

Cory Streeter, Specialty Htg. & Cooling Loren Watts, Watts Heating Tim Burton, Ben's Heating Travis Smith, Sky Heating

Talking points:

- 1. Properly accounting for all overhead costs
 - a. Depreciation and Amortization
 - b. Separate financial sets for installation and service business groups
- 2. Start with financial Basics
 - a. What information you MUST know or have?
 - b. How do you accurately calculate overhead considering ALL costs?
- 3. Managing HVAC companies require several different "brains"
 - a. Technical. Most that excel in this industry have this.
 - b. Financial.
 - i. Most don't have this.
 - ii. Hire it out or develop it
 - iii. Eventually every small business owner needs to develop this to be successful.
- 4. Travis with input and examples from the panel will run two financial exercises/demos:
 - a. Installation team
 - b. Service team

The information provided by the panel won't transform your company in an hour, but will perhaps give attendees food for thought. The best outcome is to give members enough to know what they don't know.



dan@oracca.org



WHERE:

Mar-Hy Distributors 3850 SE International Way, Milwaukie, OR 97222

WHEN:

Tuesday, September 27, 2022 at 11:00am.

WHAT:

Panel Discussion on Best Business Practices for HVAC Companies

ORACCA ...

Trap Shoot Registration

Saturday

September 10, 2022

8:00AM to 12:00 Noon

Canby Rod & Gun Club, 25011 S Molalla Forest Rd., Canby, OR. 97013

8:30AM to 9:00AM Registration

Food Sponsored by NW Natural 8:30AM -10:00AM

TRAP SHOOT \$80.00 per Shooter

Ammo - 25 Shells per shooter Birds - 25 per shooter

Awards for 1st, 2nd, and 3rd Place

PISTOL RANGE \$40.00 per Shooter

Targets, Range Fee, Range Safety Officer included. Target shooters supply their own handguns and ammo

> ORACCA, P.O. Box 1949 Vancouver, WA. 98668 Voice: 360-834-3805



ORACCA, The Oregon Air Conditioning Contractor Association, is a Non - Profit, 501-C6, trade association. Our members are Heating and Air Conditioning Contractors and Associate members, comprised of suppliers to the industry. We make special effort to reward our sponsors with the patronage of our contractor members, associates and their employees, which number in the thousands, throughout the Oregon, Southern Washington area.

The function is a fundraiser used to support our efforts to provide training and certification to our HVAC contractor member companies and their technicians.

We would sincerely appreciate your support of our association and as such will include your company name on our sponsor board, function program, three monthly newsletters (sent to over 800 recipients) and announced at our April member meeting. Raffle prizes are also appreciated and similarly recognized.

We have room for several table top displays for any firm wishing to display their wares. Since this date is close to hunting season, many of the attendees are interested in new field equipment and or the latest in weapons.

2022 Golf Tournament a Huge Success!

We want to say thanks to all of you who made this years golf tournament so successful, we had our largest field ever, with 128 golfers (34 foursomes) taking part and every hole having a sponsor. A special shout-out to our Platinum Sponsors Northwest Natural and Airefco, Federated Insurance at a Gold level, with both Daikin and Lennox sponsoring the drink cart. We got nothing but rave reviews on this year dinner put on by Noho's Hawiian Cafe, courtesy of NW Natural. Through the generosity of all our sponsors we had more and better raffle prizes this year which also helped the bottom line.

For the fourth year in a row Airefco team 1 took first prize, although the City of Portland team had the same score but dropped to second in the tie-breaker, followed by newcomer this year Milwaukie Heating.

All and all the feedback has been terrific, everyone seemed to have has a great time, everyone was happy to be able to get out and enjoy the setting, the comradery, and the competition.

Again THANK YOU ALL for your participation and support in making this a fun and profitable event, let's do even better next year!

ORACCA Board



2022 PLATINUM Sponsor



2022 PLATINUM Sponsor





Johnson Air Products 2220 SE Ninth Ave. Portland, OR. 97214 503-234-5071

www.johnsonair.com

. TRAINING/TESTING

On-Demand Training /Testing. This means the tests are scheduled with both your availability and that of the Proctor in mind. Once you feel comfortable to take the test, a date and place are set up through the ORACCA office. Call 360-824-3805 for information.

These on demand training/testing sessions include the following:

EPA 608 CFC Training/Test - Now Available!

NATE Training/Test Core, Gas Heat and Heat Pump

Brazing Certification Test,

October 14, 2022 at MarHy Distributors. Tests start at 8:00 and continue hourly til done. Get your registration now to ensure you will have a spot.

Not a member? We'd love to serve you, too.

For additional information visit www.oracca.org or call 360-834-3805. Email dan@oracca.org

PRESIDENT Planning Ahead Mark DeFrancisco **Heat Relief MEETING DATES 2022** 503/261-9915 January 6th - Virtual Meeting - Insurance Audits- NATE CEU (1.0), CCB CE (1.0) February 3rd - Virtual Meeting Earth Advantage - NATE CEU (1.0), CB CE VICE-PRESIDENT (1.0) CCB CE (1.0)Dan Pfau February 25th - Brazing Test, location MarHy Distributors March 3rd- Zoom Meeting Codes and Incentives - NATE CEU (8.0), CCB CE (1.0) 360-4834-3805 April 7th - ETO & Trade Ally Network NW Updates - Virtual May 5th - A2L Refrigerants MarHy Distributing, NATE CEU (1.0), CB CE SEC-TREASURER (1.0) CCB CE (1.0)Loren Watts May 20th - Brazing Test, MarHY Distributing Watts Heating June 3 - XOi Technologies - AIREFCO Vancouver Branch 360-786-2858 July 11 - Golf Tournament - Oregon City Golf Course It is on!! August - No Meeting Sept. 10th - Shoot Out - Canby Rod & Gun Club Sept. 22 - NW College of Construction NATE CEU (1.0), Oct. 6 - TBD- NATE CEU (1.0), EDUCATION/ Oct. 14th- Brazing Test, Location TBD **APPRENTICESHIP** Nov. 3 - Virtual Air Purifier and Workforce- NATE CEU (1.0), CCB CE (1.0) TRADE SHOW/ **PROMOTION** Dec. 1 - Xmas Meeting. Happy Holidays at Lennox Dec. 16 - Brazing Test, Location TBD

Visit our Website for information on the association's activities. www.oracca.org



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"We Meet on Thursday!

ORACCA

Oregon Air Conditioning Contractors of America P.O. Box 1949 Vancouver, WA. 98668 360-834-3805



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Not a member? We'd love to serve you, too.

OREGON AIR CONDITIONING CONTRACTORS ASSOCIATION

Shoot - Out

Saturday

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> 8:30AM to 9:00AM Registration

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PISTOL RANGE \$40.00 per Shooter

Targets, Range Fee, Range Safety Officer included. Target shooters supply their own handguns and ammo

Please complete and return this registration form to: ORACCA, P.O. Box 1949 Vancouver, WA. 98668 Voice: 360-834-3805

Fax: 503-914-1999 dan@oracca.org

Registration Information 5 Shooters per team

Name Company _____ Name Company Company _____ Name Company Name Company

Method of Payment

Amount _____ Visa __ M/C __ Amex Name Card # Expiration Date Security Code Signature Billing Address City Zip State

Sponsors

Yes our company would like to support ORACCA as:

☐ Magnum (\$500) ☐ Super Expressr (\$350) □ Express (\$250) ☐ Hi Velocityr (\$150) Name _ Company ____ Payment Check # _____ Visa ☐ M/C ☐Amex ☐